



ROBERT F.  
KENNEDY  
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RFKennedy COMPASS

2018 Hyannis Port Investor Conference  
The Kennedy Compounds | June 25th-27th

## Preliminary Agenda\*\*

### Monday, June 25

**12:30 PM**      **Conference Registration Opens**

*Lobby of JFK Ballroom, Cape Codder Resort & Spa. Buffet lunch will be served.*

**1:30 PM**      **Welcome Remarks**

Remarks by **Kerry Kennedy**, *President, Robert F. Kennedy Human Rights*

**1:40 PM**      **PANEL – Achieving Profit and Purpose - Can Private Equity Investment Deliver on Both?**

Moderator:

**Frode Strand-Nielsen**, *Managing Partner, FSN Capital Partners*

Panelists:

**Neil Auerbach**, *CEO and Managing Partner, Hudson Sustainable Energy*

**William Campbell**, *Managing Director and General Counsel, I Squared Capital*

**Maryanne Hancock**, *CEO, The Rise Labs*

**Matt Holt**, *Managing Director, New Mountain Capital*

**Craig Cogut**, *Chairman and CEO, Pegasus Capital Advisors*

**2:50 PM**      **In Conversation - Using ESG to Drive Opportunity and Returns in Middle Markets**

Speaker:

**Adam Blumenthal**, *Co-founder and Partner, Blue Wolf Capital*

**3:25 PM**      **Networking Break**

**4:00 PM**      Shuttles depart from Cape Codder Resort & Spa for Limited Partner Workshop at the Home of Chris and Sheila Kennedy

**4:15 PM**      **Limited Partner Workshop**

Facilitated by **Michael Posner**, *Co-Director and Professor of Business and Society, Center for Business and Human Rights, NYU Stern School of Business*

**6:00 PM**      Shuttles depart for the Welcome Dinner at the Home of Mrs. Robert F. Kennedy (*Shuttles will depart from two separate locations: Cape Codder Resort & Spa and Home of Chris & Sheila Kennedy*)

**6:15 PM**      **Cocktail Networking Hour**

*Home of Mrs. Robert F. Kennedy, Kennedy Compound, Hyannis Port*

**7:15 PM**      **Welcome Dinner** (*This is a plated meal; seating is pre-assigned*)

Welcome Remarks by **Kerry Kennedy**, *President, Robert F. Kennedy Human Rights*

Introductions by **Marvin Rosen**, *Shareholder, Greenberg Traurig and Chair, RFKennedy Compass Investor Conference*

**Fireside Chat**

Speakers:

**Governor Roy Cooper (D-NC)**

**Governor Christopher T. Sununu (R-NH)**

Moderated by

**Robert F. Smith, Founder, Chairman and CEO, Vista Equity Partners**

**9:30 PM**      Shuttles depart the home of Mrs. Robert Kennedy for the Cape Codder Resort & Spa Hotel



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### Tuesday, June 26

**7:15 AM** Conference Registration Opens and Networking Breakfast

*Lobby outside the JFK Ballroom, Cape Codder Resort & Spa*

**8:00 AM** Welcome Remarks

*Kerry Kennedy, President, Robert F. Kennedy Human Rights*

**8:10 AM** PANEL - The State of Private Equity Investing Today - Opportunities and Challenges

Moderator:

**Barry Volpert**, *Partner & CEO, Crestview Partners*

Panelists:

**Michael Carmen**, *Senior Managing Director, Partner, and Equity Portfolio Manager, Wellington Management*

**Michael Falk**, *Chairman, Managing Partner and Co-Founder, Comvest Partners*

**Brian Hughes**, *Director, Private Equity, New York State Common Retirement Fund*

**Suzy Kriscunas**, *Managing Partner, The Riverside Company*

**Mary Tolan**, *Founder and Co-Managing Partner, Chicago Pacific Founders*

**\*\*As of June 19 – Subject to Change. Contact the RFKennedy Compass Investor Conference Team with questions – [compass@rfkhumanrights.org](mailto:compass@rfkhumanrights.org)**

**9:05 AM**      **PANEL - Asia and Private Equity Investing - Opportunities and Risks Today**

Moderator:

**Daniel Mintz**, *Founding Managing Director, Olympus Capital*

Panelists:

**Michael Barrow**, *Director General, Private Sector Operations, Asian Development Bank*

**Michael Koester**, *Managing Director, Goldman Sachs*

**Joji Takeuchi**, *Chief, Private Asset Investments, Asset Management One Co., Ltd.*

**Ashbel Williams**, *Executive Director and Chief Investment Officer, Florida State Board Administration*

**10:00 AM**      **PANEL – Portfolio Construction – Strategies to Enhance Value in the Current Market**

Moderator:

**Karen Rode**, *Partner and Private Equity and Infrastructure Group Lead, Aon Hewitt Consulting*

Panelists:

**Milton Berlinski**, *Co-founder and Managing Partner, Reverence Capital Partners*

**Michael Dominguez**, *Co-head of North America, Providence Equity*

**Stuart Fiertz**, *Co-founder and President, Cheyne Capital*

**Jeff Krasnoff**, *CEO, Rialto Capital Management*

**Deven Parekh**, *Managing Director, Insight Venture Partners*

**David Schiff**, *Co-Founder and Portfolio Manager, Innovatus Capital Partners*

**10:50 AM**      **Refreshment Break**

**11:00 AM**      **Fireside Chat**

Speaker:

**Frank Loverro**, *Principal and Co-CEO, Kelso Private Equity*

Interviewed by:

**Michael Elio**, *Partner, StepStone Group (Confirming)*

**11:35 AM**      **PANEL – Do Minority and Women-Owned Firms Have An Advantage in Fundraising and What Challenges Do They Face?**

Moderator:

**Frank Baker**, *Co-founder and Managing Partner, Siris Capital*

Panelists:

**Sylvia Bell**, *COO, Investment Management Division and Senior Managing Director of EM Program, Teacher Retirement System of Texas (Invited)*

**Jose Feliciano**, *Co-founder and Partner, Clearlake Capital*

**Michael McKenzie**, *Managing Director, Grain Management*

**Debbie Harmon**, *Co-founder and CEO, Artemis REP*

**Afsaneh Beschloss**, *Co-Founder and CEO, Rock Creek Group*

**12:30 PM**      **In Conversation - “S” in ESG Discussion**

Moderator:

**Michael Posner**, *Co-Director and Professor of Business and Society, Center for Business and Human Rights, NYU Stern School of Business*

Panelists:

**Renee Beaumont**, *Special Advisor, New York University Stern School of Business, Center for Business & Human Rights*

**Casey O’Conner-Willis**, *Policy Associate, Center for Business and Human Rights, NYU Stern School of Business*

**1:10 PM**      Transition to The Cape Codder Courtyard for Lunch

**1:30 PM**      **Networking Lunch and Fireside Chat**

Speaker:

**Steve Westly**, *Founder, The Westly Group*

Interviewed by:

**Manny Medina**, *Founder and Managing Partner, Cyxtera Technologies*

**3:00 PM**      Shuttles depart from Cape Codder for Group Networking Activity

**3:30 PM**      **Group Networking Activity** (*Capacity for sailing is limited; attendees who have not signed up for sailing will have the option to join a tour of the JFK Museum*)

**Sailing with The Kennedys on Nantucket Sound or Tour of JFK Museum**

**5:30 PM**      Shuttles depart from Group Activity for Cape Codder Resort & Spa

**6:30 PM**      Shuttles depart Cape Codder for The Kennedy Compound, Home of Ted and Kiki Kennedy

**6:45 PM**      **Cocktail Networking Hour**  
*The Home of Ted and Kiki Kennedy*

**7:30 PM**      **Networking Dinner** (*This is a plated meal; seating is pre-assigned*)  
Remarks **from Edward “Ted” Kennedy, Jr, Partner, Epstein Becker & Green**

**9:45 PM**      Shuttles depart for Cape Codder Resort & Spa



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### WEDNESDAY - JUNE 27

**7:15 AM**

#### **Networking Breakfast**

*Lobby outside the JFK Ballroom, Cape Codder Resort & Spa*

**8:00 AM**

#### **Morning Keynote: “The State of the Venture Capital Environment”**

Remarks:

**Todd Ruppert**, *Founder & CEO, Ruppert International and Venture Partner, Greenspring Associates*

Introduced by:

**Kerry Kennedy**, *President, Robert F. Kennedy Human Rights*

**8:40 AM**

#### **Setting the Stage: The Impact of Technology Innovation on Human Rights**

Speaker:

**Michael Posner**, *Co-Director and Professor of Business and Society, Center for Business and Human Rights, NYU Stern School of Business*

#### **Case Study Role Play – The Cobalt and Tesla Case**

Facilitator:

**Michael Posner**, *Co-Director and Professor of Business and Society, Center for Business and Human Rights, NYU Stern School of Business*

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**9:45 AM**      **PANEL – Investing in Technology – Trends, Risks and Opportunities for the Future**

Moderator:

**Michelle Davidson**, *Managing Director, TorreyCove*

Panelists:

**Hollie Moore Haynes**, *Founder and Managing Partner, Luminare Capital*

**John Foster**, *CEO and Managing Director, Healthpoint Capital*

**Strauss Zelnick**, *Founder & CEO, Zelnick Media Capital (ZMC)*

**Ted Koenig**, *President & CEO, Monroe Capital*

**10:30 AM**      **Refreshment Break**

**10:45 AM**      **PANEL - CIOs Soundoff - Can Real Change Occur Through Divestments?**

Moderator:

**Eileen Neill**, *Managing Director and Senior Consultant, Verus*

Panelists:

**Alex Doñé**, *Interim CIO, New York City Retirement System (Invited)*

**Yup Kim**, *Senior Portfolio Manager, Alaska Permanent Fund Corporation*

**Stuart Odell**, *CIO, Intel Corporation (Invited)*

**12:00 PM**      **Concluding Remarks**

**Kerry Kennedy**, *President, Robert F. Kennedy Human Rights*

**12:10 PM**      **Networking Lunch**

*(A buffet lunch will be served – seating is not pre-assigned)*